

Personal Budget

Name:	
Partner (if applicable):	
Number Children: Under 16:	16 - 18:
Other dependents:	
Number in household:	

Employment:	
Partner's employment:	
Housing tenure: Owner / Mortgage / Rented- Private /	
Rented - Social / or Other:	
Number of vehicles:	

* Use weekly or monthly figures throughout

Income	* weekly / monthly £
Wages or salary (net after tax, etc)	_____
Partner's wages or salary (net)	_____
Universal Credit	_____
JSA / ESA / Income Support	_____
Child Tax Credit	_____
Working Tax Credit	_____
Child Benefit	_____
Disability Living Allowance/PIP	_____
Housing Benefit / Allowance	_____
Pensions - State	_____
Pensions - Work	_____
Pension Credit	_____
Other income (Specify)	_____
Lodgers / Child Support / Non Dep	_____
Total Income BOX A £	

Outgoings continued ...	£
Travel - public trans.. - work, school, etc	_____
Vehicle: Hire Purchase / Conditional	_____
Car insurance	_____
Road Tax	_____
MOT / maintenance	_____
Breakdown	_____
Fuel, parking & Toll charges	_____
Other: eg Taxis	_____
School uniform	_____
School clubs / trips	_____
Pension payments	_____
Life insurance	_____
Mortgag payment protection insurance	_____
Home insurance (Building / contents)	_____
Health insurance	_____
Professional costs: Fees / Courses	_____
Union fees	_____
Other: Court costs	_____
Home Phone / internet / TV Package	_____
Mobile phone	_____
Hobbies, Leisure & Sports (goingout etc)	_____
Gifts: - Birthdays / festivals / charity	_____
Pocket money	_____
Newspapers / magazines / postage	_____
Groceries: food / pet food / cleaning	_____
Nappies / baby items	_____
School meals / meals at work	_____
Laundry / dry cleaning	_____
Alcohol	_____
Smoking products	_____
Vet / pet costs (Inc insurance)	_____
House repiars & maintenance	_____
Clothing / footwear	_____
Hairdressing	_____
Toiletries	_____
Total outgoings BOX B £	

*Any expenses that are paid out weekly can be converted to monthly by multiplying by 52 (the number of weeks in a year), then dividing by 12 (months in a year). If you budget weekly and want to convert a monthly amount to a weekly figure, just multiply by 12, then divide by 52.

Money Left Over / Available			
Total Income	BOX A	£	
Total Outgoings	BOX B	£	
Box A take away Box B	equals	Money Left Over BOX C	£

